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Explicit Formula for Sums Related to the Generalized Bernoulli Numbers

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Abstract. Let χ be a Dirichlet character modulo a prime number $p \geq 3$ and let $B_m(\chi)$ ($m = 1, 2, \dots$) be the generalized Bernoulli numbers associated with χ . Explicit formulas for the sums:

$$\sum_{\substack{\chi \pmod p \\ \chi(-1)=+1, \chi \neq \chi_0}} B_m(\chi)B_n(\bar{\chi}) \quad \text{and} \quad \sum_{\substack{\chi \pmod p \\ \chi(-1)=-1}} B_m(\chi)B_n(\bar{\chi})$$

are given in this paper.

Keywords: character sum, Dirichlet L-function, Bernoulli number, generalized Bernoulli number.

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1. Introduction and main result

Throughout this paper, for a prime $p \geq 3$, we let $G(p) = \{\bar{1}, \bar{x}, \dots, \bar{x}^{p-2}\}$ and $\widehat{G}(p) = \{\chi_0, \chi_1, \dots, \chi_{p-2}\}$ denote the group of reduced residue classes modulo p and the group of Dirichlet characters modulo p , respectively.

Let χ be a Dirichlet character modulo $k \geq 3$. Then the generalized Bernoulli numbers $B_m(\chi)$ ($m = 0, 1, 2, \dots$) are defined by using the generating function:

$$\sum_{a=1}^k \chi(a) \frac{ze^{az}}{e^{kz} - 1} = \sum_{m=0}^{\infty} \frac{B_m(\chi)}{m!} z^m, \quad |z| < \frac{2\pi}{k}.$$

They can be expressed in terms of Bernoulli polynomials as:

$$B_m(\chi) = k^{m-1} \sum_{i=1}^k \chi(i) B_m\left(\frac{i}{k}\right),$$

where the Bernoulli polynomials $B_m(x)$ are the coefficients in the power series expansion:

$$\frac{ze^{xz}}{e^z - 1} = \sum_{m=0}^{\infty} B_m(x) \frac{z^m}{m!}, \quad |z| < 2\pi.$$

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The Bernoulli numbers B_m are the values of the Bernoulli polynomials $B_m(x)$ at $x = 0$. The expression of the Bernoulli polynomials in terms of the Bernoulli numbers is given by:

$$B_m(x) = \sum_{j=0}^{\infty} \binom{m}{j} B_{m-j} x^j.$$

Consequently, the generalized Bernoulli numbers can be expressed in terms of Bernoulli numbers as:

$$B_m(\chi) = \sum_{i=1}^k \chi(i) \sum_{j=0}^m \binom{m}{j} B_j i^{m-j} k^{j-1}.$$

Many mathematicians have been studied sums and products related to the generalized Bernoulli numbers, for example Chen and Eie [3, Proposition 7] gave a closed expression for sums of products of generalized Bernoulli numbers. The author and Derbal [7, Theorem 3.8] proved, for a primitive Dirichlet character χ modulo $k \geq 3$, the following formulas:

1. If $\chi(-1) = +1$ and $r \geq 1$, then

$$\sum_{m=1}^r \frac{k^{2r-2m}}{2r-2m+1} \binom{2r}{2m} B_{2m}(\chi) = \frac{1}{k} \sum_{m=1}^{k-1} m^{2r} \chi(m).$$

2. If $\chi(-1) = -1$ and $r \geq 0$, then

$$\sum_{m=0}^r \frac{k^{2r-2m}}{2r-2m+1} \binom{2r+1}{2m+1} B_{2m+1}(\chi) = \frac{1}{k} \sum_{m=1}^{k-1} m^{2r+1} \chi(m).$$

It is the main purpose of this paper to prove the following formulas.

Theorem 1.1. *Let $p \geq 3$ be a prime and let m and n be positive integers. For $l \in \{1, 2, \dots, m+n\}$, define*

$$r_{m,n,l} := B_{m+n-l} \sum_{\substack{a=0 \\ a+b \geq m+n-l}}^m \sum_{b=0}^n B_{m-a} B_{n-b} \frac{\binom{m}{a} \binom{n}{b} (a+b+1)}{a+b+1}.$$

The following assertions hold:

1. If $m \equiv n \equiv 0 \pmod{2}$, then

$$\begin{aligned} & \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=+1, \chi \neq \chi_0}} B_m(\chi) B_n(\bar{\chi}) = \\ & = p^{m+n-1} \left((p-1) \sum_{l=1}^{m+n} r_{m,n,l} \left(1 - \frac{1}{p^l}\right) p^{l-m-n} - B_m B_n \left(1 - \frac{1}{p^m}\right) \left(1 - \frac{1}{p^n}\right) \right). \quad (1) \end{aligned}$$

2. If $m \equiv n \equiv 1 \pmod{2}$, then

$$\begin{aligned} & \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=-1}} B_m(\chi) B_n(\bar{\chi}) = \\ & = (p-1) p^{m+n-1} \left(\sum_{l=1}^{m+n} r_{m,n,l} \left(1 - \frac{1}{p^l}\right) p^{l-m-n} - \frac{1}{p} B_m B_n \left(1 - \frac{1}{p^{m+n-1}}\right) \right). \quad (2) \end{aligned}$$

Example 1.2. Let $p \geq 3$ be a prime. Then

$$\begin{aligned} \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=+1, \chi \neq \chi_0}} B_2(\chi)B_4(\bar{\chi}) &= -\frac{(p-1)(p-2)(p-3)(p^2-1)(2p^2+3p+5)}{1260p}, \\ \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=-1}} B_1(\chi)B_3(\bar{\chi}) &= -\frac{(p-1)(p^2-1)(p^2-4)}{120p}, \\ \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=-1}} B_1(\chi)B_1(\bar{\chi}) &= \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=-1}} |B_1(\chi)|^2 = \frac{(p-1)^2(p-2)}{12p}, \\ \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=+1, \chi \neq \chi_0}} B_2(\chi)B_2(\bar{\chi}) &= \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=+1, \chi \neq \chi_0}} |B_2(\chi)|^2 = \frac{(p-1)(p-2)(p-3)(p^2-1)}{180p}, \\ \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=-1}} B_3(\chi)B_3(\bar{\chi}) &= \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=-1}} |B_3(\chi)|^2 = \frac{(p-1)(p^2-1)(p^2-4)(p^2+5)}{840p}. \end{aligned}$$

2. Proof of Theorem 1.1

Let $k \geq 3$ and l be integers with $\gcd(l, k) = 1$. Let χ be a Dirichlet character modulo k and let $L(s, \chi) = \sum_{n=1}^{+\infty} \frac{\chi(n)}{n^s}$, ($\Re(s) > 1$) be the Dirichlet L -function corresponding to χ . Set

$$M(k, l, m, n) := \frac{2}{\varphi(k)} \sum_{\substack{\chi \pmod{k} \\ \chi(-1)=(-1)^m=(-1)^n}} \chi(l)L(m, \chi)L(n, \bar{\chi}),$$

where φ is the totient's Euler function.

Liu and Zhang [5] gave the following result.

Proposition 2.1. Let $k > 2$, $m \geq 1$, and $n \geq 1$ be integers with $m \equiv n \pmod{2}$. Set $\epsilon_{m,n} = 1$ if $m \equiv n \equiv 1 \pmod{2}$ and $\epsilon_{m,n} = 0$ if $m \equiv n \equiv 0 \pmod{2}$. Then

$$\begin{aligned} M(k, 1, m, n) &= \frac{(-1)^{\frac{m-n}{2}} (2\pi)^{m+n}}{2m!n!} \times \\ &\times \left(\sum_{l=0}^{m+n} r_{m,n,l} \varphi_l(k) k^{l-m-n} - \frac{\epsilon_{m,n}}{k} B_m B_n \varphi_{m+n-1}(k) \right), \end{aligned}$$

where

$$r_{m,n,l} = B_{m+n-l} \sum_{\substack{a=0 \\ a+b \geq m+n-l}}^m \sum_{b=0}^n B_{m-a} B_{n-b} \frac{\binom{m}{a} \binom{n}{b} \binom{a+b+1}{m+n-l}}{a+b+1}$$

and

$$\varphi_l(k) = \prod_{p|k} \left(1 - \frac{1}{p^l} \right).$$

Let $p \geq 3$ be a prime. The following theorem gives explicit formulas for $M(p, l, m, n)$ by using Bernoulli and generalized Bernoulli numbers.

Theorem 2.2. *Let $p \geq 3$ be a prime. Let $m > 0, n > 0$, and l be integers with $\gcd(p, l) = 1$. If $m \equiv n \equiv 0 \pmod{2}$, then*

$$M(p, l, m, n) = (-1)^{\frac{m+n}{2}} \frac{(2\pi)^{m+n}}{2(p-1)m!n!p^{m+n-1}} \times \left(B_m B_n \frac{(p^m - 1)(p^n - 1)}{p} + \sum_{a=1}^{p-2} \chi_a(l) B_m(\chi_a) B_n(\chi_{a'}) \right), \quad (3)$$

and if $m \equiv n \equiv 1 \pmod{2}$, then

$$M(p, l, m, n) = (-1)^{\frac{m-n}{2}} \frac{(2\pi)^{m+n}}{2(p-1)m!n!p^{m+n-1}} \times \sum_{a=1}^{p-2} \chi_a(l) B_m(\chi_a) B_n(\chi_{a'}), \quad (4)$$

where $\chi_a \in \widehat{G}(p)$ ($1 \leq a \leq p-2$) are the non-principal characters modulo p and $a + a' = p-1$.

In order to prove Theorem 2.2 we need the following lemma.

Lemma 2.3. *Let $p \geq 3$ be a prime. If $\chi_a, \chi_{a'} \in \widehat{G}(p)$ ($0 \leq a, a' \leq p-2$), then*

1. *For any $a \in \{0, 1, \dots, p-2\}$ and any $n \in \mathbb{Z}$, the character χ_a is defined by:*

$$\chi_a(n) = [\chi_1(n)]^a = \begin{cases} \exp\left(i \frac{2a\nu\pi}{p-1}\right), & \text{if } \bar{n} = \bar{x}^\nu \in G(p); \\ 0, & \text{otherwise.} \end{cases}$$

2. *The character χ_a is odd if, and only if, a is odd.*
3. *The character χ_a conjugate to $\chi_{a'}$ if, and only if, $a + a' = p-1$.*

Proof. 1. For the first item, see e.g., [1, p. 218].

2. For the second item, we have according to [1, Theorem 10.10] $\overline{-1} = \bar{x}^{(p-1)/2}$, so $\chi_1(-1) = \exp(i\pi) = -1$. Thus

$$\chi_a(-1) = [\chi_1(-1)]^a = (-1)^a,$$

from which χ_a is odd character if, and only if, a is odd.

3. Now, let us prove the third item. Let $n \in \mathbb{Z}$ such that $\gcd(n, p) = 1$ and $\bar{n} = \bar{x}^\nu \in G(p)$. Then

$$\chi_a(n) \chi_{p-1-a}(n) = \exp\left(i \frac{2a\nu\pi}{p-1}\right) \exp\left(i \frac{2(p-1-a)\nu\pi}{p-1}\right) = 1.$$

Hence $\overline{\chi_a} = \chi_{p-1-a} = \chi_{a'}$, i.e., $a + a' = p-1$.

This completes the proof of the lemma. □

Now, we are ready to prove Theorem 2.2.

Proof of Theorem 2.2. Suppose that $m \equiv n \equiv 0 \pmod{2}$. Then

$$\begin{aligned} M(p, l, m, n) &= \frac{2}{p-1} \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=+1}} \chi(l) L(m, \chi) L(n, \bar{\chi}) = \\ &= \frac{2}{p-1} \left(L(m, \chi_0) L(n, \chi_0) + \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=+1, \chi \neq \chi_0}} \chi(l) L(m, \chi) L(n, \bar{\chi}) \right). \end{aligned}$$

According to [1, p. 232] and to [1, Theorem 12.17], we have

$$L(m, \chi_0) = \left(1 - \frac{1}{p^m}\right) \zeta(m) = (-1)^{\frac{m+2}{2}} \left(1 - \frac{1}{p^m}\right) \frac{(2\pi)^m}{2m!} B_m,$$

from which

$$L(m, \chi_0)L(n, \chi_0) = (-1)^{\frac{m+n}{2}} (2\pi)^{m+n} \frac{B_m B_n (p^m - 1)(p^n - 1)}{4m!n! p^{m+n}}. \tag{5}$$

On the other hand, it follows by using [2, Theorem 9.6] that:

$$\sum_{\substack{\chi \pmod p \\ \chi(-1)=+1, \chi \neq \chi_0}} \chi(l)L(m, \chi)L(n, \bar{\chi}) = (-1)^{\frac{m+n}{2}} \frac{p}{4 \cdot m! \cdot n!} \left(\frac{2\pi}{p}\right)^{m+n} \times \\ \times \sum_{\substack{\chi \pmod p \\ \chi(-1)=+1, \chi \neq \chi_0}} \chi(l)B_m(\bar{\chi})B_n(\chi). \tag{6}$$

Next, it is well known (see e.g., [2, Proposition 4.5]) that:

$$\begin{cases} \text{If } \chi(-1) = +1 \text{ and } m \equiv 1 \pmod{2}, \text{ then } B_m(\chi) = 0. \\ \text{If } \chi(-1) = -1 \text{ and } m \equiv 0 \pmod{2}, \text{ then } B_m(\chi) = 0. \end{cases}$$

This facts and Lemma 2.3 allow us to write

$$\sum_{\substack{\chi \pmod p \\ \chi(-1)=+1, \chi \neq \chi_0}} \chi(l)B_m(\bar{\chi})B_n(\chi) = \sum_{a=1}^{p-2} \chi_a(l)B_m(\chi_a)B_n(\chi_{a'}), \tag{7}$$

where $a + a' = p - 1$. Finally, from (5), (6) and (7) we get Formula (3).

Now, suppose that $m \equiv n \equiv 1 \pmod{2}$. Then, similarly we can get Formula (4). This proves the theorem. \square

Example 2.4. Let $p > 3$ be a prime. Then from [4, Corollary 1.1] we have

$$M(p, 3, 2, 2) = \begin{cases} \frac{\pi^4 (p-1)(p^3 + p^2 + 166p + 291)}{810 p^4}, & \text{if } p \equiv 1 \pmod{3}; \\ \frac{\pi^4 (p^4 + 165p^2 - 35p - 291)}{810 p^4}, & \text{if } p \equiv -1 \pmod{3}. \end{cases}$$

In particular, $M(5, 3, 2, 2) = \frac{238}{9 \cdot 5^5} \pi^4$ and $M(7, 3, 2, 2) = \frac{41}{3 \cdot 7^4} \pi^4$. Louboutin [6] got $M(5, 3, 2, 2) = \frac{32}{5^5} \pi^4$ and showed that the above formulas are not correct. On the other hand, by using the formulas of Theorem 2.2 we get

$$M(5, 3, 2, 2) = \frac{(2\pi)^4}{2 \cdot 4 \cdot 4 \cdot 5^3} \left(B_2^2 \cdot \frac{24^2}{5} + \chi_2^{(5)}(3) B_2^2(\chi_2^{(5)}) \right) = \frac{32}{5^5} \pi^4,$$

$$\begin{aligned} M(7, 3, 2, 2) &= \frac{(2\pi)^4}{2 \cdot 6 \cdot 4 \cdot 7^3} \left(B_2^2 \cdot \frac{48^2}{7} + \chi_2^{(7)}(3) B_2(\chi_2^{(7)}) B_2(\chi_4^{(7)}) + \chi_4^{(7)}(3) B_2(\chi_4^{(7)}) B_2(\chi_2^{(7)}) \right) = \\ &= \frac{16}{7^4} \pi^4, \end{aligned}$$

where $\chi_2^{(5)}$ is the character modulo 5 such that $\chi_2^{(5)}(2) = -1$ and $\chi_2^{(7)}$ is the character modulo 7 such that $\chi_2^{(7)}(3) = \exp(i\frac{2\pi}{3})$, and $\chi_4^{(7)} = \chi_2^{(7)}$.

Now, we are ready to prove Theorem 1.1.

Proof of Theorem 1.1. Let $p \geq 3$ be a prime. If we take $k = p$ in Proposition 2.1, we obtain

- For $m \equiv n \equiv 0 \pmod{2}$,

$$M(p, 1, m, n) = \frac{(-1)^{\frac{m-n}{2}} (2\pi)^{m+n}}{2m!n!} \times \sum_{l=0}^{m+n} r_{m,n,l} \left(1 - \frac{1}{p^l}\right) p^{l-m-n}. \quad (8)$$

- For $m \equiv n \equiv 1 \pmod{2}$,

$$M(p, 1, m, n) = (-1)^{\frac{m-n}{2}} \frac{(2\pi)^{m+n}}{2 \cdot m! \cdot n!} \times \left(\sum_{l=0}^{m+n} r_{m,n,l} \left(1 - \frac{1}{p^l}\right) p^{l-m-n} - \frac{1}{p} B_m B_n \left(1 - \frac{1}{p^{m+n-1}}\right) \right). \quad (9)$$

On the other hand if we take $l = 1$ in Theorem 2.2, we get

- For $m \equiv n \equiv 0 \pmod{2}$,

$$M(p, 1, m, n) = (-1)^{\frac{m+n}{2}} \frac{(2\pi)^{m+n}}{2(p-1) \cdot m! \cdot n! \cdot p^{m+n-1}} \times \left(B_m B_n \frac{(p^m - 1)(p^n - 1)}{p} + \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=+1, \chi \neq \chi_0}} B_m(\chi) B_n(\bar{\chi}) \right). \quad (10)$$

- For $m \equiv n \equiv 1 \pmod{2}$,

$$M(p, 1, m, n) = \frac{(-1)^{\frac{m-n}{2}} (2\pi)^{m+n}}{2(p-1)m!n!p^{m+n-1}} \times \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=-1}} B_m(\chi) B_n(\bar{\chi}). \quad (11)$$

Consequently, one can show that Formulas (8) and (10) imply Formula (1), while Formulas (9) and (11) imply Formula (2). This completes the proof. \square

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Явная формула для сумм, относящихся к обобщенным числам Бернулли

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Аннотация. Пусть χ — характер Дирихле по модулю простого числа $p \geq 3$, а $B_m(\chi)$ ($m = 1, 2, \dots$) — обобщенные числа Бернулли, связанные с χ . Явные формулы для сумм:

$$\sum_{\substack{\chi \pmod{p} \\ \chi(-1)=+1, \chi \neq \chi_0}} B_m(\chi)B_n(\bar{\chi}) \quad \text{и} \quad \sum_{\substack{\chi \pmod{p} \\ \chi(-1)=-1}} B_m(\chi)B_n(\bar{\chi})$$

приведены в этой статье.

Ключевые слова: сумма характеров, L -функция Дирихле, число Бернулли, обобщенное число Бернулли.